



Society of the Sacred Heart

DONOR LETTER OF STOCK TRANSFER

The Society of the Sacred Heart provides this form letter to assist the donor in instructing his/her broker to transfer securities as a donation to the Society of the Sacred Heart. To assure that the donor receives proper credit for his/her gift, ***donor will please provide the Society of the Sacred Heart with a copy of this letter by mail or fax, including the name and telephone number of donor's broker.***

Mail copy to: Anne Wiehagen
Director of Mission Advancement
Society of the Sacred Heart
4120 Forest Park Avenue
St. Louis, MO 63108

OR Email a copy to: awiehagen@rscj.org
Anne's cell phone: 314-369-7257

Date: _____

To: _____

Brokerage: _____

Broker Telephone Number: _____ Broker Fax Number: _____

Address: _____

City, State, and Zip Code: _____

Re: Account Number: _____

Securities: _____

Number of Shares: _____ Estimated value at \$ _____

I (we) desire that our pledge be treated as an anonymous commitment

Please accept this letter as your authorization to deliver the securities from my account, referenced above, to the account of the Society of the Sacred Heart, per the following instructions:

Brokerage Firm: Merrill Lynch
Account Number: 5P9-04048 (Society of the Sacred Heart)
Contact name: The Hegenbart Group (877-946-8072)
Branch Address: One Federal Street, 24th Floor
Boston, MA 02110

Grantor Signature Social Security Number

Grantor Signature Social Security Number

Address Telephone Area Code & Number

City State Zip Code

Transfers via Fed Funds System:

Bank: Bank of America N.A.

Address: 100 West 33rd Street

City, State and Zip: New York, NY 10001

ABA#: 026009593

Credit: A/C#6550113516

A/C Name: Merrill Lynch

For further credit to: A/C 5P9-04048 Society of the Sacred Heart

All DTC eligible securities: deliver to DTC Clearing 8862